

GLOBAL YELLOW PAGES LIMITED
(Company Registration No. 200304719G)
(Incorporated in the Republic of Singapore)

**PROPOSED PLACEMENT OF 34,076,000 NEW ORDINARY SHARES IN THE CAPITAL OF
GLOBAL YELLOW PAGES LIMITED**

- COMPLETION OF PROPOSED PLACEMENT

Unless otherwise defined, capitalised terms used in this announcement shall have the meanings ascribed to them in the announcement dated 18 September 2016.

The board of directors (the “**Board**” or the “**Directors**”) of Global Yellow Pages Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 18 September 2016 and 28 September 2016 in relation to the Proposed Placement.

The Board is pleased to announce that the completion of the Proposed Placement has taken place today and 34,076,000 Placement Shares have been allotted and issued to the Placees.

The Placement Shares will be listed and quoted on the Mainboard of the SGX-ST and shall rank *pari passu* in all respects with and carry all rights and entitlements similar to the existing Shares, except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions the record date for which falls on or before the date of the issue of the Placement Shares.

Following completion of the Proposed Placement, the total number of issued Shares (excluding 914,271 treasury shares) has increased from 175,024,682 to 209,100,682 Shares.

The in-principle approval of the SGX-ST for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD
Lee Wei Hsiung
Company Secretary

Dated: 7 October 2016