

GLOBAL YELLOW PAGES LIMITED
(Company Registration No. 200304719G)
(Incorporated in the Republic of Singapore)

THE PROPOSED RENOUNCEABLE AND PARTIALLY UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,257,682,564 NEW ORDINARY SHARES ("RIGHTS SHARES") IN THE CAPITAL OF THE COMPANY, AT AN ISSUE PRICE OF S\$0.05 FOR EACH RIGHTS SHARE, WITH UP TO 1,257,682,564 FREE DETACHABLE WARRANTS ("WARRANTS"), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (THE "NEW SHARES") AT AN EXERCISE PRICE OF S\$0.07 FOR EACH NEW SHARE, ON THE BASIS OF THREE (3) RIGHTS SHARES WITH THREE (3) FREE DETACHABLE WARRANTS FOR EVERY TWO (2) EXISTING SHARES HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE (THE "RIGHTS CUM WARRANTS ISSUE")

- LISTING AND QUOTATION FOR RIGHTS SHARES WITH WARRANTS

Where capitalized terms are used in this announcement not otherwise defined, such capitalized terms shall bear the same meanings as ascribed to them in the Company's offer information statement dated 6 June 2014 in relation to the Rights cum Warrants Issue (the "Offer Information Statement").

Further to the announcement of the results of the Rights cum Warrants Issue made on 23 June 2014, the Board of Directors of the Company wishes to announce that:

- (a) 1,022,632,230 Rights Shares will be listed and quoted on the Official List of the SGX-ST on 27 June 2014 and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date; and
- (b) 1,022,632,230 Warrants will be listed and quoted on the Official List of the SGX-ST on 30 June 2014 and trading of the Warrants will commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Lee Wei Hsiung
Company Secretary

26 June 2014