

**GLOBAL YELLOW PAGES LIMITED**  
(the "**Company**")  
(Company Registration Number: 200304719G)  
(Incorporated in the Republic of Singapore on 23 May 2003)

---

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 395,162,500 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.150 FOR EACH RIGHTS SHARE, WITH UP TO 158,065,000 FREE DETACHABLE AND TRANSFERABLE WARRANTS BY THE COMPANY (THE "WARRANTS"), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY AT THE EXERCISE PRICE OF S\$0.175 FOR EACH NEW SHARE, ON THE BASIS OF FIVE (5) RIGHTS SHARES WITH TWO (2) WARRANTS FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE SHAREHOLDERS OF THE COMPANY AS AT 5.00 P.M. ON 17 AUGUST 2009, FRACTIONAL ENTITLEMENTS BEING DISREGARDED (THE "RIGHTS CUM WARRANTS ISSUE")**

---

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's offer information statement dated 18 August 2009 in relation to the Rights cum Warrants Issue (the "**Offer Information Statement**").*

**1. LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT**

The Board of Directors of the Company wishes to announce that the Offer Information Statement has today been lodged with the Monetary Authority of Singapore and will be despatched to Entitled Shareholders (together with a copy of the Provisional Allotment Letter (the "**PAL**") or the Application Form for Rights Shares with Warrants and excess Rights Shares with Warrants (the "**ARE**"), as the case may be), on or around 20 August 2009. A copy of the Offer Information Statement is attached hereto.

**2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS**

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants may be made by Entitled Shareholders:

- (a) in the case of Entitled Depositors, by way of the ARE or by way of an Electronic Application through an ATM of **Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited**; and
- (b) in the case of Entitled Scripholders, by way of the PAL.

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders can be found in the Offer Information Statement.

The trading period for the provisional allotments of Rights Shares with Warrants (or "nil-paid" rights) on the SGX-ST will commence from **9.00 a.m. on 20 August 2009** and will end at **5.00 p.m. on 28 August 2009**.

Entitled Depositors who sell their nil-paid Rights during this period need not forward the AREs to the Purchasers, as CDP will make arrangements for separate Application Forms for Rights Shares with Warrants (the "**ARS**") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as registered with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Foreign Purchasers who wish to accept any provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

### **3. COLLECTION OF THE OFFER INFORMATION STATEMENT**

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents may obtain copies of the documents from:

#### **CDP**

The Central Depository (Pte) Limited  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807

#### **Share Registrar**

Boardroom Corporate & Advisory Pte. Ltd.  
3 Church Street  
#08-01 Samsung Hub  
Singapore 049483

CPFIS Members who do not receive the Offer Information Statement from the CPF Approved Banks may obtain copies of the Offer Information Statement from the Share Registrar (at the address stated above).

Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

### **4. IMPORTANT DATES AND TIMES**

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights cum Warrants Issue:

Commencement of trading of "nil-paid" rights	:	20 August 2009 from 9.00 a.m.
Last day for trading of "nil-paid" rights	:	28 August 2009 at 5.00 p.m.
Last date and time for splitting rights	:	31 August 2009 at 5.00 p.m.
Last date and time for renunciation and payment for Rights Shares with Warrants	:	3 September 2009 at 5.00 p.m.
Last date and time for:	:	3 September 2009 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
(i) acceptance and payment for Rights Shares with Warrants; and		
(ii) excess application and payment for Rights Shares with Warrants		
Expected date for issuance of Rights Shares	:	11 September 2009
Expected date for issuance of Warrants	:	11 September 2009
Expected date for commencement of trading of Rights Shares	:	14 September 2009

Expected date for commencement of : 15 September 2009  
trading of Warrants (subject to there  
being an adequate spread of holdings of  
the Warrants to provide for an orderly  
market in the trading of the Warrants)

The above timetable is subject to such modifications as the Company may, in consultation with the Manager and (if necessary) with the approval of the SGX-ST and CDP, decide, subject to any limitation under any applicable laws. As at the date of this announcement, the Company does not expect the timetable to be modified. The Company will announce any changes to the above timetable through an announcement on SGXNET.

By Order of the Board

Lee Wei Hsiung  
Company Secretary  
18 August 2009